

WHITE ROCK WEALTH

AMFI Registered Mutual Fund Distributor

(Formerly WhiteRock Consultants & Brokers Pvt.Ltd.)

COMMON APPLICANT FORM

BROKER NAME: WHITEROCK WEALTH PVT. LTD

Broker Code: ARN-123424

EUIN:

Unit Holder Name

Folio/Account No.

AMC Name

PURCHASE REQUEST DETAILS

Purchase Amount

Scheme Name:

Plan/Option

Cheque/DD/UTR No.

Cheque/DD/UTR-Date

Bank Name

Branch/City

REDEMPTION REQUEST DETAILS

Redeem Amount/ Units

Scheme name

Plan

Option

SWITCH REQUEST DETAILS

Switch Amount Or Switch Units

From Scheme

Plan

Option

To Scheme

Plan

Option

CHANGE OF BANK MANDATE (DEFAULT BANK)

Bank Name:

Branch:

City

Pin Code

Bank Account No.

A/C Type

MICR No

IFSC/NEFT Code

DECLARATION

1. I/We confirm that I/We have read and understood the terms and conditions of the Offer Document(s) of the Schemes(s) in which I/We are investing, as of the date of the investment.
2. Upfront Commissions shall be paid directly by the Investor to the AMFI registered Distributor based on the investor's assessment of various factors included in the services rendered by the distributor.
3. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different comparing schemes of various mutual fund from amongst which the scheme is being recommended to me/us.

Signature

Holder1

Holder2

Holder3

