

# WHITE ROCK WEALTH

AMFI Registered Mutual Fund Distributor

( Formerly WhiteRock Consultants & Brokers Pvt.Ltd. )

BROKER:WHITEROCK WEALTH PVT LTD.

BrokerCode:ARN-123424

EUIN

Unit Holder Name

Folio/Account No.

AMC Name

## CHANGE OF ADDRESS/CONTACTNO/EMAILID

Address1:

Address2:

City:

State

Pin Code:

MOBILE NUMBER:

EMAIL ID:

## PAN & KYC UPDATION (COPY ENCLOSED HEREWITH)

Holder1:

Holder2:

Holder3:

## ADDITION/CHANGE OF NOMINEE

Nominee Name:

Relation:

Nominee Address

DOB(If Minor):

Guardian(If Minor):

Signature Of Nominee/Guardian:

## DECLARATION

1. I/We confirm that I/We have read and understood the terms and conditions of the Offer Document(s) of the Schemes(s) in which I/We are investing, as of the date of the investment.
2. Upfront Commission shall be paid directly by the Investor to the AMFI registered Distributor based on the investors assessment of various factors included the services rendered by the distributor.
3. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different comparing schemes of various mutual fund from amongst which the scheme is being recommended to me/us.

## SIGNATURE

Holder1

Holder2

Holder3

## ACKNOWLEDGMENTS LIP

FOLIO/ACCOUNTNO.

Received from./Mrs./Ms. \_\_\_\_\_

Fund: \_\_\_\_\_ Scheme Name: \_\_\_\_\_

<input type="checkbox"/> Purchase	<input type="checkbox"/> Redemption	<input type="checkbox"/> Switch	<input type="checkbox"/> Change of Address
<input type="checkbox"/> PAN/KYC Update	<input type="checkbox"/> Nominee	<input type="checkbox"/> Change of Bank Mandate	

**WhiteRock Wealth Pvt Ltd.**

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